

Robotics in Europe: Where do we need to go?

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Looking forward: Robotics in the next decade

Robotics can contribute to Europe's challenges:

- Healthy living
- Growing the economy
- Achieving the green and digital revolution











Assisting humans and not replacing jobs: The best of both worlds

- Agri-food: Product quality, food safety
- Healthcare: telemedicine, surgery, logistics, ...
- Safety: avoid risky, dirty and physically challenging tasks, inspection and maintenance, nuclear, ...







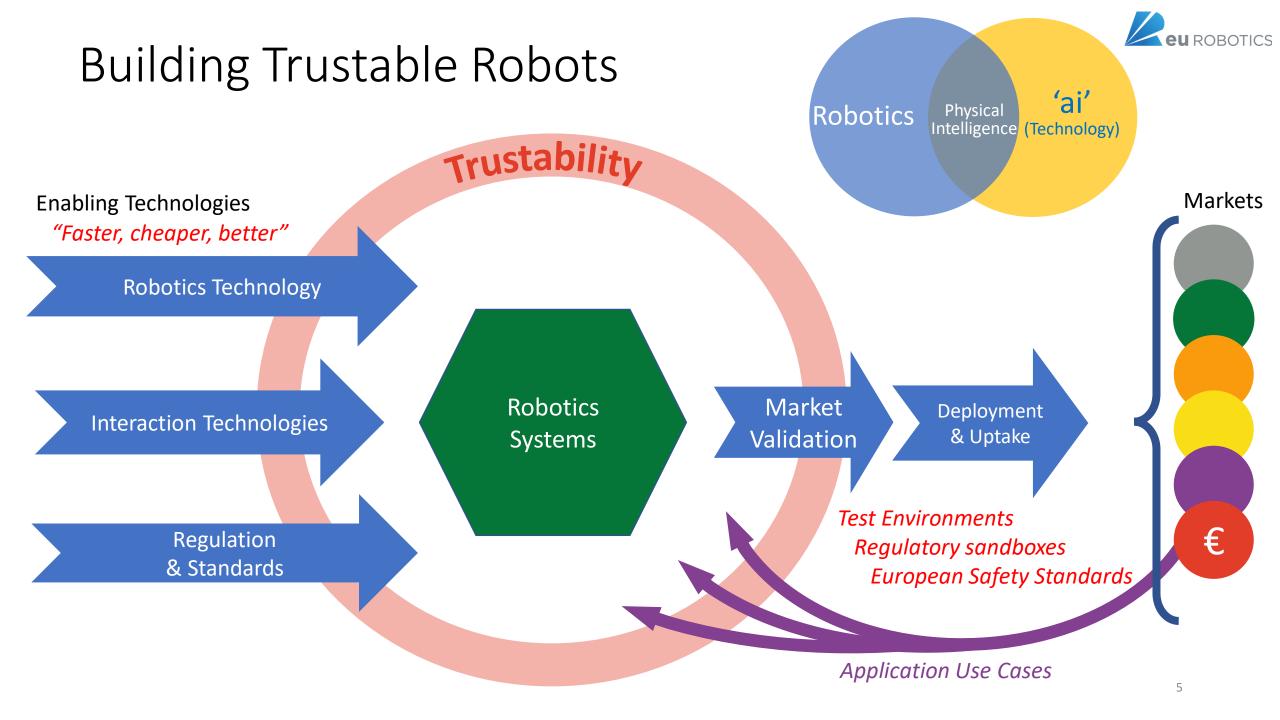




Bringing robots to the market

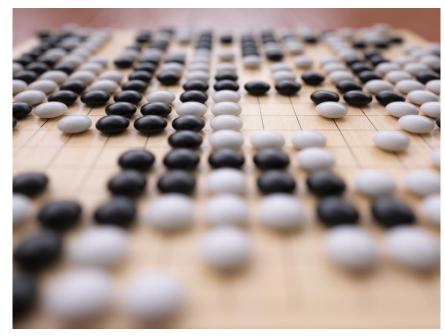
Challenges:

- Driving robotics uptake in verticals: Connecting technology to applications
- Improving awareness of where robots add value
- Demonstrating robotics at scale: showing return on investment









It's not only Software ...

Moravec's paradox

Al can play e.g. Go on world class level, but robots still cannot play with bricks like a 3-year old

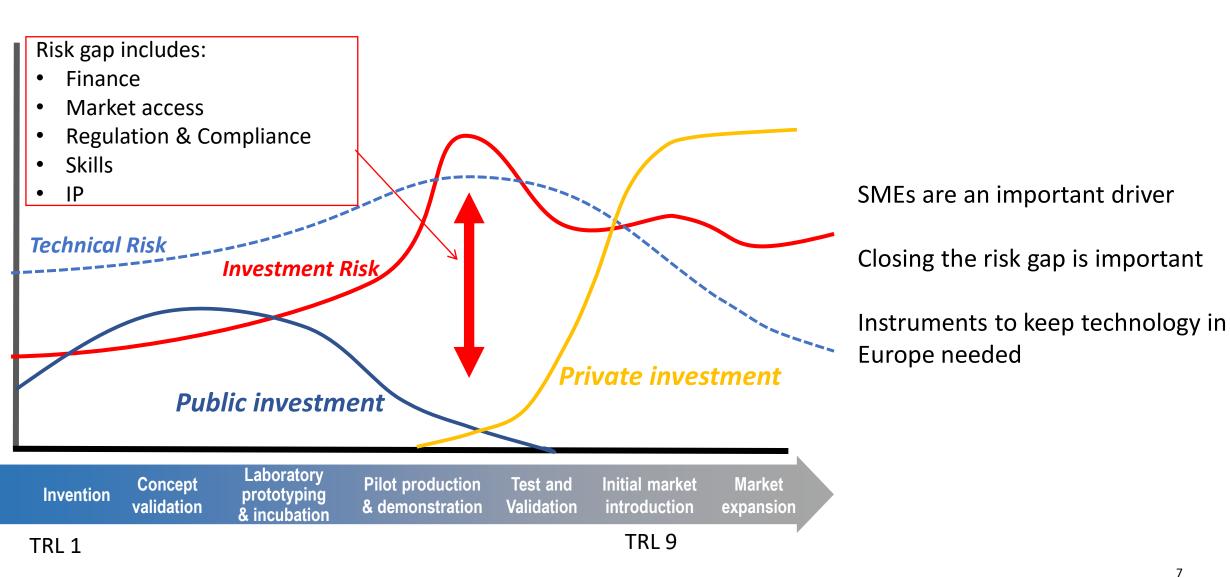
Not only software, but AI powered smart machines

Robots physically "embody" Al

Challenge: robots need to interact naturally



Robotics development – investment and time







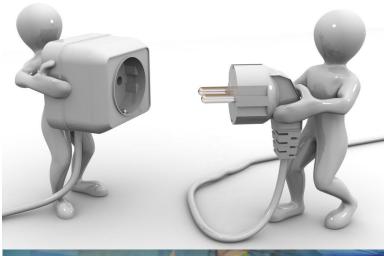


Addressing SMEs

- Need to drive robotics uptake in manufacturing and service SMEs
- Issues around driving uptake:
 - Lack of understanding of digitisation
 - Lack of access to technology
 - Lack of clarity on return on investment
 - Lack of skills to digitise
- DIH networks support the translation into different application areas: Healthcare, Agri-food, Maintenance & Inspection, Agile Production









Impact - The big picture

- Robots need to be easily deployed and used: plug and play by end users
- Make business more resilient: agile production and service delivery
- Robots impact green digital: supporting the circular economy, recycling, reducing waste, ...
- Covid showed that transformation can be needed more rapidly than expected









Where do we want to be in the next decade?

Greater uptake of robotics – not replacing people, but supporting them to work better and more healthily

A growing European Robotics industry and supply chain and ecosystem

Supported by SMEs that have scaled up taking advantage of new markets

Regulation for a new age – with robots as part of our daily lives





Thank you!